

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## MUTIPLE PARTIAL TRANSFERS OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs & Co.

Name of Transferee

Elliott International, L.P.

Name of Transferor

Name and Address where notices to transferee should be sent:

30 Hudson Street, 5th Floor  
Jersey City, NJ 07302  
Attn: Michelle Latzoni  
Email: [gsl.link@gs.com](mailto:gsl.link@gs.com)

Court Claim # (if known): multiple—please see attached schedule

Amount of Claim Transferred: for each Claim #, please see attached schedule

Date Claim Filed: multiple

Debtor: Lehman Brothers Holdings, Inc.

Phone: (212)934-3921

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS & CO.

By: 

**Dennis Lafferty**  
**Managing Director**

Transferee/Transferee's Agent

Date: 4/8/13

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**Schedule of Partial Claims Transferred**

	<b>Court Claim #</b>	<b>ISIN</b>	<b>Allowed Amount of Claim Transferred</b>
1.	66962	XS0225471431	USD 1,021,756.16
2.	59233	CH0027120903	USD 922,418.75
3.	55837	XS0328923379	USD 781,927.28
4.	66962	XS0350105135	USD 737,935.00
5.	62744	XS0210433206	USD 814,584.57
6.	55829	XS0327165550	USD 3,394,709.02
7.	55814	XS0327165550	USD 12,631.48
8.	62744	CH0027120697	USD 140,491.47
9.	62744	CH0027120747	USD 208,608.55
10.	62744	XS0257101856	USD 177,388.22
11.	56041	XS0162289663	USD 265,353.46
12.	56041	XS0200284247	USD 276,080.59
13.	56041	XS0195431613	USD 208,929.43
14.	56041	XS0213971210	USD 96,005.22
15.	56041	XS0181945972	USD 87,153.79
16.	56041	XS0197173643	USD 85,513.20
17.	56041	XS0202417050	USD 14,560.80
18.	56041	XS0244093927	USD 7,274.90

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Elliott International, L.P.** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **Goldman Sachs & Co.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable amounts specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to the Proof of Claim Numbers specified in Schedule 1 attached hereto, each filed by or on behalf of Seller or Seller's predecessors in interest (each, a "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent the Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto,<sup>1</sup> and (d) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), (c), and (d), the "Transferred Claims"). Notwithstanding anything to the contrary set forth herein and for the avoidance of doubt, and without prejudicing or limiting any right of Purchaser (or Purchaser's successors and assigns) to assert any cause of action, including without limitation any cause of action for breach of representation, against Seller or any third party (including any prior seller), all of which right shall remain retained by Purchaser or its successors and assigns, as applicable, Purchaser acknowledges and agrees that Seller hereby expressly reserves and retains all rights of indemnification against all prior sellers arising under common law or based on any and all representations, warranties, covenants and agreements previously made to Seller or for Seller's benefit in connection with Seller's acquisition of the Transferred Claims for any losses which may result from Purchaser (and/or its successors and assigns) seeking to assert and/or to enforce against Seller any representation, warranty, covenant or agreement made by Seller in connection with Purchaser's acquisition of any of the Transferred Claims, it being understood and agreed that Seller may only assert said rights in response to, and only to the extent of, Purchaser's assertion of its rights against Seller, and may do so by impleading such third party (including any prior seller) in any action or proceeding brought against Seller, or through a plenary action initiated by Seller against said third party (including any prior seller).

2. Seller hereby represents and warrants to Purchaser that: (a) each Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) each Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proofs of Claim collectively include the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that, with respect to the

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<sup>1</sup> Seller and Purchaser hereby acknowledge that Seller has already delivered the Purchased Security to Purchaser prior to the date of this Agreement and Evidence of Transfer of Claim.

Transferred Claims, will give rise to any setoff, defense or counterclaim, or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other general unsecured creditors of the same class and type as the Purchased Claim; (g) on April 17, 2012 Seller or its predecessor in interest received the first distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "First Distribution"), on October 1, 2012 Seller or its predecessor in interest received the second distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "Second Distribution"), and on April 4, 2013 Seller or its predecessor in interest received the second distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "Third Distribution"); (h) other than the First Distribution, Second Distribution and Third Distribution, Seller has not received any payments or distributions, whether directly or indirectly, in respect of the Transferred Claims; and (i) the Notice of Proposed Allowed Claim Amount for each Proof of Claim ("Notice") that was provided to Purchaser is true and correct, and the Seller did not file a written response to any Notice per the terms of the relevant Notice.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim no later than the fifth business day after execution of this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property on account of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses which result from Seller's breach of its representations and warranties made herein.

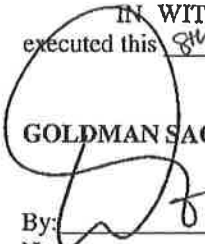
5. Following the date of this Agreement and Evidence of Transfer of Claim, Seller shall promptly (but in any event no later than five (5) business days) remit to Purchaser any payments, distributions or proceeds received by Seller or a prior seller after the trade date on account of the Transferred Claims. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 8<sup>th</sup> day of April 2013.

  
GOLDMAN SACHS & CO.

By: \_\_\_\_\_  
Name: **Dennis Lafferty**  
Title: **Managing Director**

30 Hudson Street, 5th Floor  
Jersey City, NJ 07302  
Attn: Michelle Latzoni  
Email: gsd.link@gs.com  
Tel: (212)934-3921

**ELLIOTT INTERNATIONAL, L.P.**

By: Elliott International Capital Advisors Inc.  
as Attorney-in-Fact

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

c/o Elliott Management Corporation  
40 West 57th Street, 4th Floor  
New York, New York 10019

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 5<sup>th</sup> day of April 2013.

**GOLDMAN SACHS & CO.**

By: \_\_\_\_\_  
Name:  
Title:

30 Hudson Street, 5th Floor  
Jersey City, NJ 07302  
Attn: Michelle Latzoni  
Email: gsd.link@gs.com  
Tel: (212)934-3921

**ELLIOTT INTERNATIONAL, L.P.**  
By: Elliott International Capital Advisors Inc.  
as Attorney-in-Fact

By:   
Name: **ELLIOT GREENBERG**  
Title: **VICE PRESIDENT**

c/o Elliott Management Corporation  
40 West 57th Street, 4th Floor  
New York, New York 10019

Schedule 1

Transferred Claims

Purchased Claim

1. 65.454545% of Proof of Claim 66962 relating to ISIN XS0225471431 = USD 1,021,756.16 (in allowed amount);
2. 05.666957% of Proof of Claim 59233 relating to ISIN CH0027120903 = USD 922,418.75 (in allowed amount);
3. 23.698925% of Proof of Claim 55837 relating to ISIN XS0328923379 = USD 781,927.28 (in allowed amount);
4. 65.000000% of Proof of Claim 66962 relating to ISIN XS0350105135 = USD 737,935.00 (in allowed amount);
5. 100.000000% of Proof of Claim 62744 relating to ISIN XS0210433206 = USD 814,584.57 (in allowed amount);
6. With respect to ISIN XS0327165550, USD 3,394,709.02 (in allowed amount) of Proof of Claim 55829;
7. With respect to ISIN XS0327165550, USD 12,631.48 (in allowed amount) of Proof of Claim 55814;
8. 100.000000% of Proof of Claim 62744 relating to ISIN CH0027120697= USD 140,491.47 (in allowed amount);
9. 100.000000% of Proof of Claim 62744 relating to ISIN CH0027120747= USD 208,608.55 (in allowed amount);
10. 100.000000% of Proof of Claim 62744 relating to ISIN XS0257101856= USD 177,388.22 (in allowed amount);
11. 65.140845% of Proof of Claim 56041 relating to ISIN XS0162289663= USD 265,353.46 (in allowed amount);
12. 64.948454% of Proof of Claim 56041 relating to ISIN XS0200284247 with respect to blocking number CA69412 = USD 276,080.59 (in allowed amount);
13. 65.178571% of Proof of Claim 56041 relating to ISIN XS0195431613 with respect to blocking number CA69410 = USD 208,929.43 (in allowed amount);
14. 65.048544% of Proof of Claim 56041 relating to ISIN XS0213971210= USD 96,005.22 (in allowed amount);
15. 64.516129% of Proof of Claim 56041 relating to ISIN XS0181945972= USD 87,153.79 (in allowed amount);
16. 65.217391% of Proof of Claim 56041 relating to ISIN XS0197173643= USD 85,513.20 (in allowed amount);

Schedule 1-1



17. 66.666667% of Proof of Claim 56041 relating to ISIN XS0202417050= USD 14,560.80 (in allowed amount); and

18. 62.500000% of Proof of Claim 56041 relating to ISIN XS0244093927= USD 7,274.90 (in allowed amount).

Lehman Programs Securities to which Transfer Relates

	Proof of Claim Number	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount	First Distribution	Second Distribution	Third Distribution
1.	66962	XS0225471431	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 720,000.00	USD 1,021,756.16	USD 36,877.52	USD 24,885.68	USD 31,432.44
2	59233	CH0027120903	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 650,000.00	USD 922,418.75	USD 33,292.21	USD 22,466.24	USD 28,376.51
3.	55837	XS0328923379	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 551,000.00	USD 781,927.28	USD 28,221.55	USD 19,044.46	USD 24,054.55
4.	66962	XS0350105135	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 520,000.00	USD 737,935.00	USD 26,633.76	USD 17,972.99	USD 22,701.21
5.	62744	XS0210433206	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 555,000.00	USD 814,584.57	USD 29,400.22	USD 19,839.85	USD 25,059.19
6.	55829	XS0327165550	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 3,225,000.00	USD 3,394,709.02	USD 122,522.81	USD 82,680.82	USD 104,431.94
7.	55814	XS0327165550	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 12,000.00	USD 12,631.48	USD 455.90	USD 307.65	USD 388.58
8.	62744	CH0027120697	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 99,000.00	USD 140,491.47	USD 5,070.66	USD 3,421.78	USD 4,321.96
9.	62744	CH0027120747	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 147,000.00	USD 208,608.55	USD 7,529.16	USD 5,080.83	USD 6,417.45
10	62744	XS0257101856	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 125,000.00	USD 177,388.22	USD 6,402.35	USD 4,320.43	USD 5,457.02

11	56041	XS0162289663	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 185,000.00	USD 265,353.46	USD 9,577.21	USD 6,462.89	USD 8,163.10
12	56041	XS0200284247	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 189,000.00	USD 276,080.59	USD 9,964.38	USD 6,724.16	USD 8,493.10
13	56041	XS0195431613	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 146,000.00	USD 208,929.43	USD 7,540.74	USD 5,088.64	USD 6,427.32
14	56041	XS0213971210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 67,000.00	USD 96,005.22	USD 3,465.05	USD 2,338.28	USD 2,953.42
15	56041	XS0181945972	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 60,000.00	USD 87,153.79	USD 3,145.58	USD 2,122.70	USD 2,681.12
16	56041	XS0197173643	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 60,000.00	USD 85,513.20	USD 3,086.37	USD 2,082.74	USD 2,630.65
17	56041	XS0202417050	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 10,000.00	USD 14,560.80	USD 525.53	USD 354.64	USD 447.93
18	56041	XS0244093927	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 5,000.00	USD 7,274.90	USD 262.57	USD 177.19	USD 223.79